

**Carolinan AGC Construction Barometer™
Summary Results - Winter 2000
First Quarter 2000 (January 1, 2000 through March 31, 2000)**

Component Index Results	Regional Areas										State Composite Totals				Combined North and South Carolina Total	
	Eastern		Heartland		Western		Upcountry		Lowcountry		North Carolina		South Carolina		Value	% Change
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change		
I. Quantitative Index Results																
Employment and Labor Trends - Category Subindex	1.44	-52.0%	1.56	-64.0%	1.22	-57.8%	2.11	18.5%	1.78	23.6%	1.50	-61.6%	2.01	19.8%	1.66	-48.4%
Business and Economic Trends - Category Subindex	2.30	-20.7%	2.32	-20.3%	2.26	-22.6%	2.78	-1.1%	2.47	0.4%	2.31	-20.6%	2.69	-0.7%	2.43	-14.7%
Financing Availability - Category Subindex	2.22	-13.6%	2.12	-17.5%	2.05	-18.7%	2.16	-15.3%	2.05	-20.2%	2.14	-16.8%	2.13	-16.7%	2.13	-16.8%
Aggregate Quantitative Index	1.99	-29.6%	2.00	-38.8%	1.84	-33.6%	2.35	-1.3%	2.10	-2.6%	1.98	-36.6%	2.28	-1.6%	2.07	-27.9%
II. Qualitative Index Results																
A. Contractor Panel																
Employment and Labor Trends - Category Subindex	2.53	-1.2%	2.45	-2.0%	2.21	-4.3%	2.19	-0.5%	2.25	-17.6%	2.45	-2.0%	2.21	-6.2%	2.37	-3.3%
Business and Economic Trends - Category Subindex	2.96	1.0%	2.73	-6.8%	2.71	-2.9%	2.71	0.4%	2.80	8.9%	2.78	-4.8%	2.74	2.9%	2.77	-2.6%
Financing Availability - Category Subindex	3.05	-3.8%	2.78	-1.1%	2.77	3.7%	2.42	-17.7%	2.59	-11.3%	2.84	-1.3%	2.47	-15.8%	2.72	-5.9%
Qualitative Results for the Contractor Panel	2.85	-1.4%	2.65	-3.4%	2.56	-1.0%	2.44	-6.6%	2.55	-7.1%	2.69	-2.7%	2.47	-6.8%	2.62	-4.0%
B. Suppliers and Architects Subpanel																
Employment and Labor Trends - Category Subindex	2.50	11.1%	2.25	-10.0%	2.25	-25.0%	2.00	-11.1%	2.00	-33.3%	2.30	-7.4%	2.00	-18.9%	2.21	-11.0%
Business and Economic Trends - Category Subindex	3.00	0.0%	2.71	11.5%	2.71	5.4%	2.86	5.5%	3.00	23.5%	2.77	8.1%	2.90	10.3%	2.81	8.8%
Financing Availability - Category Subindex	3.00	-14.3%	2.67	-11.0%	2.50	-6.4%	2.00	-33.3%	2.17	-27.7%	2.73	-11.5%	2.05	-31.7%	2.52	-17.6%
Qualitative Results for the Suppliers and Architects Subpanel	2.83	-2.9%	2.54	-3.8%	2.49	-9.5%	2.29	-13.8%	2.39	-14.9%	2.60	-4.1%	2.32	-14.2%	2.51	-7.2%
III. The CAGC Construction Barometer: The Grand CAGC Index																
	2.46	-14.1%	2.35	-21.0%	2.23	-17.0%	2.38	-5.1%	2.33	-6.2%	2.36	-19.2%	2.37	-5.4%	2.36	-15.4%

CAROLINAS AGC MEMBERS: MORE DETAILED INFORMATION CAN BE FOUND AT WWW.CAGC.ORG, "MEMBERS ONLY" SECTION