

RESULTS



Carolinan AGC Construction Barometer™ Second Quarter 2006 (April 1, 2006 through June 30, 2006)

| Component Index Results | Regional Areas | | | | | | | | | | State Composite Totals | | | | Combined North and South Carolina Total | |
|--|----------------|--------------|-------------|--------------|-------------|--------------|----------------|--------------|-------------|--------------|------------------------|--------------|----------------|--------------|---|--------------|
| | North Carolina | | | | | | South Carolina | | | | North Carolina | | South Carolina | | Value | % Change |
| | Eastern | | Heartland | | Western | | Upcountry | | Lowcountry | | Value | % Change | Value | % Change | | |
| Value | % Change | Value | % Change | Value | % Change | Value | % Change | Value | % Change | Value | % Change | Value | % Change | Value | % Change | |
| I. Quantitative Index Results | | | | | | | | | | | | | | | | |
| Employment and Labor Trends - Category Subindex | 3.05 | -9.2% | 3.26 | -2.4% | 3.22 | -1.8% | 3.05 | -2.2% | 2.71 | -7.2% | 3.21 | -3.8% | 2.95 | -3.6% | 3.13 | -3.8% |
| Business and Economic Trends - Category Subindex | 2.91 | -2.7% | 2.82 | -2.8% | 2.69 | -7.2% | 2.98 | -2.3% | 2.88 | 1.8% | 2.83 | -3.1% | 2.95 | -1.2% | 2.87 | -2.5% |
| Financing Availability - Category Subindex | 3.22 | -1.5% | 3.31 | -0.6% | 3.21 | -3.3% | 3.31 | -2.6% | 3.26 | -0.9% | 3.28 | -1.0% | 3.30 | -2.2% | 3.29 | -1.4% |
| Aggregate Quantitative Index | 3.06 | -4.6% | 3.13 | -1.9% | 3.04 | -4.0% | 3.11 | -2.4% | 2.95 | -2.1% | 3.11 | -2.7% | 3.07 | -2.3% | 3.09 | -2.5% |
| II. Qualitative Index Results | | | | | | | | | | | | | | | | |
| A. Contractor Panel | | | | | | | | | | | | | | | | |
| Employment and Labor Trends - Category Subindex | 2.59 | 4.9% | 2.69 | 14.5% | 2.23 | 2.3% | 2.41 | -3.6% | 2.15 | -9.7% | 2.63 | 11.3% | 2.33 | -5.3% | 2.54 | 6.0% |
| Business and Economic Trends - Category Subindex | 2.59 | 4.0% | 2.35 | -5.6% | 2.33 | -15.6% | 2.45 | -11.2% | 2.40 | 6.2% | 2.40 | -4.5% | 2.44 | -6.9% | 2.41 | -5.3% |
| Financing Availability - Category Subindex | 2.60 | -2.6% | 2.69 | 0.0% | 2.64 | 1.1% | 2.62 | -4.0% | 2.63 | -5.1% | 2.67 | -0.5% | 2.62 | -4.3% | 2.65 | -1.7% |
| Qualitative Results for the Contractor Panel | 2.59 | 2.0% | 2.58 | 2.7% | 2.40 | -4.6% | 2.49 | -6.4% | 2.39 | -3.1% | 2.56 | 1.9% | 2.46 | -5.5% | 2.53 | -0.5% |
| B. Suppliers and Architects Subpanel | | | | | | | | | | | | | | | | |
| Employment and Labor Trends - Category Subindex | 2.00 | -11.1% | 2.31 | 1.8% | 2.13 | 13.3% | 2.63 | 23.5% | 2.25 | 50.0% | 2.23 | -0.2% | 2.52 | 29.4% | 2.32 | 8.1% |
| Business and Economic Trends - Category Subindex | 2.71 | 0.0% | 2.75 | 6.6% | 2.50 | -2.7% | 2.79 | 0.0% | 2.86 | 43.0% | 2.72 | 4.3% | 2.81 | 9.7% | 2.75 | 6.0% |
| Financing Availability - Category Subindex | 2.92 | 25.3% | 2.78 | 0.4% | 2.42 | -9.4% | 3.33 | 0.0% | 3.00 | 12.4% | 2.78 | 4.2% | 3.23 | 3.0% | 2.92 | 3.8% |
| Qualitative Results for the Suppliers and Architects Subpanel | 2.54 | 4.7% | 2.61 | 2.9% | 2.35 | -1.0% | 2.92 | 6.1% | 2.70 | 31.4% | 2.58 | 2.9% | 2.85 | 12.0% | 2.66 | 5.8% |
| III. The CAGC Construction Barometer: The Grand CAGC Index | 2.80 | -1.1% | 2.83 | 0.4% | 2.68 | -4.0% | 2.81 | -3.2% | 2.67 | 0.1% | 2.81 | -0.3% | 2.77 | -2.3% | 2.80 | -1.0% |