

# RESULTS



**Carolinan AGC Construction Barometer**  
 First Quarter 2008 (January 1, 2008 through March 31, 2008)

Component Index Results	-----Regional Areas-----										-----State Composite Totals-----				Combined North and South Carolina Total	
	-----North Carolina-----		-----Heartland-----		-----Western-----		-----Upcountry-----		-----South Carolina-----		North Carolina		South Carolina		Value	% Change
	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change		
<b>I. Quantitative Index Results</b>																
Employment and Labor Trends - Category Subindex	2.84	-6.0%	3.05	-0.7%	3.19	8.1%	3.10	6.2%	3.00	0.0%	3.02	-1.1%	3.07	4.3%	3.03	0.6%
Business and Economic Trends - Category Subindex	2.40	-12.1%	2.78	-3.5%	2.66	3.5%	2.69	4.3%	2.32	-9.7%	2.69	-4.7%	2.58	0.2%	2.65	-3.3%
Financing Availability - Category Subindex	3.19	-1.2%	3.21	-0.6%	3.08	-1.9%	3.21	5.2%	3.12	2.3%	3.19	-0.9%	3.18	4.4%	3.19	0.7%
<b>Aggregate Quantitative Index</b>	<b>2.81</b>	<b>-6.1%</b>	<b>3.01</b>	<b>-1.5%</b>	<b>2.98</b>	<b>3.1%</b>	<b>3.00</b>	<b>5.3%</b>	<b>2.81</b>	<b>-2.1%</b>	<b>2.97</b>	<b>-2.1%</b>	<b>2.95</b>	<b>3.1%</b>	<b>2.96</b>	<b>-0.6%</b>
<b>II. Qualitative Index Results</b>																
<b>A. Contractor Panel</b>																
Employment and Labor Trends - Category Subindex	3.14	11.7%	3.02	7.9%	2.82	-6.0%	3.02	-2.9%	3.25	-7.1%	3.03	7.4%	3.09	-4.2%	3.05	3.5%
Business and Economic Trends - Category Subindex	2.30	-2.5%	2.40	-14.6%	2.19	-11.0%	2.18	-13.8%	2.50	5.0%	2.36	-12.0%	2.27	-8.6%	2.33	-11.0%
Financing Availability - Category Subindex	2.53	-2.3%	2.66	4.3%	2.30	-8.0%	2.31	-9.4%	2.42	-9.4%	2.60	1.8%	2.34	-9.4%	2.52	-1.7%
<b>Qualitative Results for the Contractor Panel</b>	<b>2.66</b>	<b>2.7%</b>	<b>2.69</b>	<b>-1.0%</b>	<b>2.44</b>	<b>-8.2%</b>	<b>2.50</b>	<b>-8.3%</b>	<b>2.72</b>	<b>-4.4%</b>	<b>2.66</b>	<b>-0.8%</b>	<b>2.57</b>	<b>-7.1%</b>	<b>2.63</b>	<b>-2.8%</b>
<b>B. Suppliers and Architects Subpanel</b>																
Employment and Labor Trends - Category Subindex	2.75	-5.8%	2.68	-7.3%	2.88	-4.0%	2.83	-5.7%	3.00	0.0%	2.71	-6.7%	2.88	-4.0%	2.76	-5.8%
Business and Economic Trends - Category Subindex	2.21	-17.2%	2.48	-9.5%	2.43	0.0%	2.53	-3.4%	2.14	-25.2%	2.42	-10.4%	2.42	-10.1%	2.42	-10.3%
Financing Availability - Category Subindex	2.67	-14.1%	2.31	-12.8%	2.50	0.0%	2.44	-0.4%	2.33	27.3%	2.40	-12.1%	2.41	6.1%	2.41	-7.2%
<b>Qualitative Results for the Suppliers and Architects Subpanel</b>	<b>2.54</b>	<b>-12.3%</b>	<b>2.49</b>	<b>-9.8%</b>	<b>2.60</b>	<b>-1.5%</b>	<b>2.60</b>	<b>-3.3%</b>	<b>2.49</b>	<b>-2.9%</b>	<b>2.51</b>	<b>-9.7%</b>	<b>2.57</b>	<b>-3.2%</b>	<b>2.53</b>	<b>-7.7%</b>
<b>III. The CAGC Construction Barometer: The Grand CAGC Index</b>	<b>2.71</b>	<b>-3.1%</b>	<b>2.82</b>	<b>-2.1%</b>	<b>2.70</b>	<b>-2.2%</b>	<b>2.74</b>	<b>-1.6%</b>	<b>2.74</b>	<b>-3.2%</b>	<b>2.78</b>	<b>-2.3%</b>	<b>2.74</b>	<b>-2.1%</b>	<b>2.77</b>	<b>-2.2%</b>