

RESULTS

**Carolinas AGC Construction Barometer™
First Quarter 2005**



**Carolinas AGC
Construction
Barometer™**

Component Index Results	Regional Areas										State Composite Totals				Combined North and South Carolina Total	
	North Carolina						South Carolina				North Carolina		South Carolina		Value	% Change
	Eastern Heartland		Western		Upcountry		Lowcountry		Value	% Change	Value	% Change				
Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change	Value	% Change			
I. Quantitative Index Results																
Employment and Labor Trends - Category Subindex	3.11	-8.0%	2.84	-7.5%	2.89	-6.8%	3.15	-0.9%	3.10	-8.8%	2.90	-7.5%	3.14	-3.3%	2.98	-6.2%
Business and Economic Trends - Category Subindex	3.04	3.1%	2.95	-1.7%	2.88	1.8%	3.08	-6.1%	2.98	-5.1%	2.96	-0.4%	3.05	-5.8%	2.99	-2.2%
Financing Availability - Category Subindex	3.33	-0.9%	3.31	0.0%	3.02	-8.2%	3.34	-0.3%	3.33	-0.3%	3.29	-0.8%	3.34	-0.3%	3.30	-0.7%
Aggregate Quantitative Index	3.16	-2.2%	3.03	-3.0%	2.93	-4.7%	3.19	-2.4%	3.14	-4.8%	3.05	-2.9%	3.17	-3.1%	3.09	-3.0%
II. Qualitative Index Results																
A. Contractor Panel																
Employment and Labor Trends - Category Subindex	2.67	3.1%	2.41	-7.7%	2.37	-11.2%	2.48	2.1%	2.31	-9.8%	2.46	-5.7%	2.43	-1.5%	2.45	-4.4%
Business and Economic Trends - Category Subindex	2.68	3.1%	2.66	-2.2%	2.62	-9.0%	2.82	-2.4%	2.82	11.0%	2.66	-1.7%	2.82	1.1%	2.71	-0.8%
Financing Availability - Category Subindex	2.96	-2.3%	2.68	-1.8%	2.53	-11.8%	2.91	1.4%	2.92	4.7%	2.73	-2.8%	2.91	2.3%	2.79	-1.2%
Qualitative Results for the Contractor Panel	2.77	1.1%	2.58	-3.8%	2.51	-10.7%	2.74	0.2%	2.68	2.0%	2.62	-3.4%	2.72	0.7%	2.65	-2.1%
B. Suppliers and Architects Subpanel																
Employment and Labor Trends - Category Subindex	2.25	-25.0%	2.65	-1.5%	2.63	-16.0%	2.75	4.6%	2.50	25.0%	2.56	-8.4%	2.68	9.4%	2.60	-3.4%
Business and Economic Trends - Category Subindex	2.79	-11.1%	2.82	1.1%	2.79	5.7%	2.71	-11.7%	2.86	5.1%	2.81	-1.5%	2.75	-7.2%	2.79	-3.3%
Financing Availability - Category Subindex	2.92	9.4%	2.86	3.6%	3.00	0.0%	2.83	-5.7%	3.00	63.9%	2.89	4.5%	2.88	8.2%	2.88	5.6%
Qualitative Results for the Suppliers and Architects Subpanel	2.65	-9.8%	2.78	1.1%	2.81	-4.0%	2.76	-4.7%	2.79	27.6%	2.75	-1.8%	2.77	2.9%	2.76	-0.4%
III. The CAGC Construction Barometer: The Grand CAGC Index																
	2.93	-1.6%	2.81	-3.0%	2.73	-7.2%	2.94	-1.6%	2.90	0.5%	2.83	-3.0%	2.93	-1.0%	2.86	-2.4%